Independence, Inc. is a Center for Independent Living serving Douglas, Franklin and Jefferson counties by offering guidance, support, information, programs and services that assist people with disabilities to live independently in the community and homes of their choosing.

We do this through our Core Services of advocacy, peer support, training, transportation and community education along with additional programs and services like information & referral; **Financial Management Services for those** wishing to hire personal care attendants; Independent Living Counselor services through the Working Healthy/WORK program; transition services that assist in moving from an institutional setting to community-based living; a computer lab; durable medical equipment loan bank and much more!



Maximizing the independence of people with disabilities through advocacy, peer support, training, transportation and community education



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Office: 785-841-0333 Fax: 785-841-1094

Hours: Monday-Friday 8:30 am - 5:00 pm

#### www.independenceinc.org



## Leave a Legacy



Giving that Grows

## What is Planned Giving?

Planned giving is the process of donating planned gifts. A planned gift is a contribution that is arranged in the present and allocated at a future date.

Commonly donated through a will or trust, planned gifts are most often granted once the donor has passed away."

[source: donorsearch.net]





### Planned Giving seems complicated. Where can I find more information?

There are many resources that can help navigate the seemingly complex process of planned giving. A knowledgeable financial advisor, lawyer or Charitable Giving Advisor can help walk you through the process with ease.

Independence, Inc. works with Douglas County Community Foundation to secure gifts that will help us continue our work for years to come.

## Please contact Chip Blaser at Douglas County Community

**Foundation** if you would like to learn more about Planned Giving, or to set up your gift today:

> chipblaser@dccfoundation.org (785) 843-8727

# How can I benefit from a Planned Gift donation?

Not only do major gifts like Planned and Legacy gifts make a huge impact on the organization, there are many personal and financial benefits to the donor!

Here are just a few of the ways Planned Giving can benefit the donor:

- 1. The donor has the satisfaction of giving a legacy of philanthropic support
- 2. Often times it is not possible for a donor to give a large outright gift. Planned gifts offer the donor the opportunity to support their organization in a meaningful way over time.
- 3. Planned gifts can offer substantial tax savings to donors including reduced income tax and avoiding capital gains tax.
- 4. Giving a planned gift allows part of an estate to avoid the lengthy probate process.
- 5. Other benefits may include planning for the financial needs of a family member, providing inheritances for your heirs at a reduced tax cost, diversifying investment portfolio, etc.