



# Consumer Intake Report

(Form Updated 6/2016)

Date of intake: \_\_\_\_\_

Staff completing intake: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Mi: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ County: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Primary Disability: \_\_\_\_\_ Onset Date: \_\_\_\_\_

Other Disabilities: \_\_\_\_\_

DOB: \_\_\_\_\_ Gender: Female  Male

Ethnicity: Hispanic or Latino Yes  No

Race: American Indian/Alaska Native  Asian  Black/African American

Native Hawaiian/Other Pacific Islander  White  Other: \_\_\_\_\_

Do you receive Voc Rehab Services? Yes  No  Pending

Are you a veteran? Yes  No  If yes, is disability service-connected? Yes  No

Are you registered to vote: Yes  No  No, and would like help registering

Referral Source: \_\_\_\_\_

Service(s) Requested: \_\_\_\_\_

Notes: \_\_\_\_\_

### For staff use only:

A person is eligible for center services if they have a significant disability and if our services will benefit them. The presence of a disability may be based on self-report. The above consumer is eligible for services.

Staff Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Independent Living Plan (check one box):**

- I choose to develop goals within an Independent Living Plan (complete separate Independent Living Plan form and attach to this intake).
- At this time, I have decided that developing goals in a formal Independent Living Plan document is unnecessary. I understand that the services I receive from Independence, Inc. will not be affected by this decision. I also understand that at any time I may reconsider and choose to develop an Independent Living Plan for organizing my goals. (Sign below)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
(consumer, parent/guardian, or advocate)

## **Acknowledgement of Information Provided**

I acknowledge that I have been notified of the Independence, Inc. Grievance Policy & Procedure which includes how to contact the Client Assistance Program at the Disability Rights Center of Kansas (1-877-776-1541) which is available to assist me during any phase of the grievance process.

I acknowledge that I have been informed of the Independence, Inc. Notice of Privacy Practices based on the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

A copy of the above was offered and received in the following format:

Print  Large Print  Braille  E-mail  Other: \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
(consumer or parent/guardian)

## **Emergency, Alternative, or Guardian Contact Release of Information**

**(Optional, unless under 18 or have legal guardian)**

I hereby authorize the staff at Independence, Inc. to contact the person(s) listed below, if necessary, during or following an emergency when I am at the agency, using agency transportation, or attending an agency activity. I also authorize agency staff to contact the below listed person(s) in an effort to contact me concerning agency business in the event I become unreachable at my last known address and phone number.

Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
(consumer or parent/guardian)